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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31 January 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tsaker Chemical Group Limited		
Date Submitted	3 February 2017		

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1986</u> Descrip	otion :	Ordinary Sh	ares
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	1,000,000,000	0.01	10,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	0.01	10,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	ion : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	N/A		N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A		N/A	

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion :	N/A	Δ
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A		N/A

Total authorised share capital at the end of the month (US\$):

10,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	501,125,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	501,125,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	f the Issuer)			
Particulars of share option scheme including EGM		Movement durin	ig the month			thereto as at close of
approval date — (dd/mm/yyyy) and class of shares					-	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /) shares (Note 1)						
(Note 1) 2. N/A						
(/ /) shares (Note 1)						
<u>3. N/A</u>						
(Note 1)		Total	A. (Ordina	ry shares) ce shares)	Nil N/A	
			•	ther class)	N/A	
Total funds raised do of options (State cur		nth from exercis	•	N/A		

Warrants to Issue Shares of the	lssuer which	are to be Lis	ted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val at close of preceding month	f Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>	× *	,				
				<u> </u>		
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3. N/A	(/ /)				
0.10/1						
(/ /)						
Class of shares						
Cube estintion price						
EGM approval date						
(if applicable)						
	(/ /)				
<u>4. N/A</u>						
(/ /)						
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tot		ary shares)	Nil	-
				ce shares) her class)	N/A N/A	-
			(U		1N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(//)					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares)	Nil	
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
	-	
shares (Note 1)		
2		
	-	
shares (Note 1)		
3.		
3		
(/ /)	-	
		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	
	11/11	

shares of issuer win issuer month pursuant thereto issued during the issued issued (Note 1) Image: State currency issuer win may be issued during the issued during the issued issued thereto issued issued thereto issued issued issued issued it issue and allotment (//) 1. Rights issue At price : State currency issue and allotment (//) Issue and allotment (//) 2. Open offer At price : State currency issue and allotment (//) Issue and allotment (//) 2. Open offer At price : State currency issue and allotment (//) Issue and allotment (//) 3. Placing At price : State currency issue and allotment (//) Issue and allotment (//) 3. Placing At price : State currency issue and allotment (//) Issue and allotment (//) 3. Placing At price : State currency issue and allotment (//) Issue and allotment (//) 3. Placing At price : State currency issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//)	Ot	her Movements	in Issued Sha	are Capital				No. of new	No of pow
Image: constraint of the constraint								shares of issuer issued during the month pursuant	pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)		Type of Issue							month
1. Nights issue At price : currency currency date : (dd/mm/yyyy) EGM approval date: (/ /)									
Class of shares	1.	Rights issue	At price :			(/ /)		
2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/) (/ /								<u>N/A</u>	N/A
2. Open oner At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
Image: Consequence of the state (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A Image: State currency Issue and allotment (// /) date : (dd/mm/yyyy) Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currencurrency Image: State currency <td>2.</td> <td>Open offer</td> <td>At price :</td> <td></td> <td></td> <td>(/ /</td> <td>)</td> <td></td> <td></td>	2.	Open offer	At price :			(/ /)		
3. Placing At price : State currency Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (/ /) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
3. Placing At price : currency idduction in data in the data in t									
(dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares	3.	Placing	At price :			(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue lssue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/ /)		
					EGM approval date:	(/ /)		
								<u>IN/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			Chata	issuable (Note 1)	(/ /)		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								N/A

Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		
9. Capital reorganisation		Issue and allotment (/ /) date:(dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
				N/A
		Class of shares issuable <i>(Note 1)</i>		
10. Other (Please specify) At	price : State	lssue and allotment (/ /) date:(dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina share (Preference share) (Other clas	es) <u>Nil</u> es) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):			
Submitted by:	Ge Yi		
Title:	Director		
(Director, Se	cretary or other duly autho	orised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.